Risk reduction and decision support for financial investments in solar PV projects

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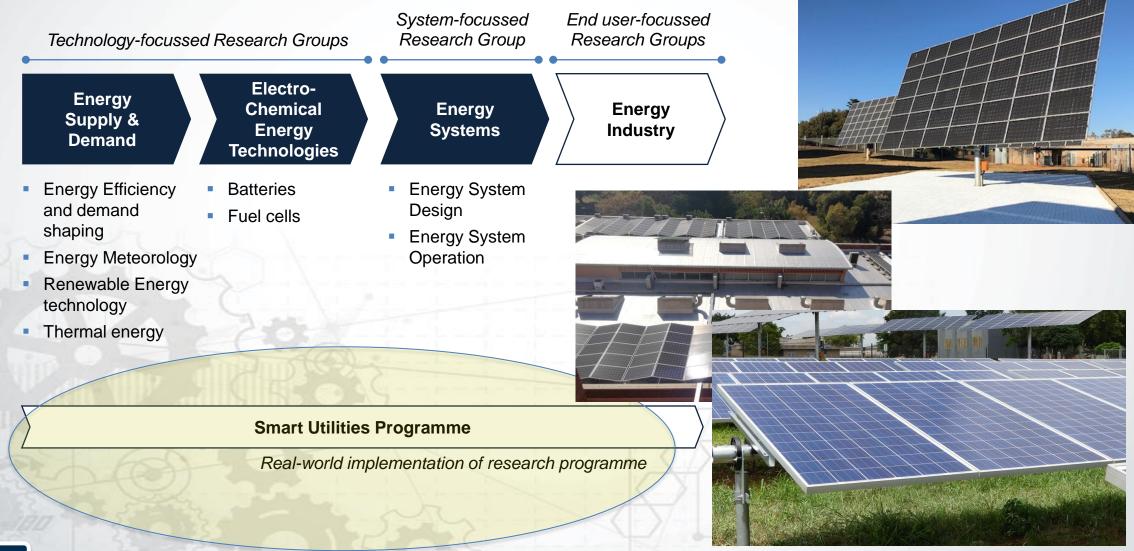
Outline

Introduction and motivation
Accelerated stress testing for PV module reliability

 a) Overview of the lab: <u>https://www.csir.co.za/pv-lab</u>
 b) Results from recent testing in South Africa

Summary

CSIR Energy Centre



CSIR plants were not producing as predicted

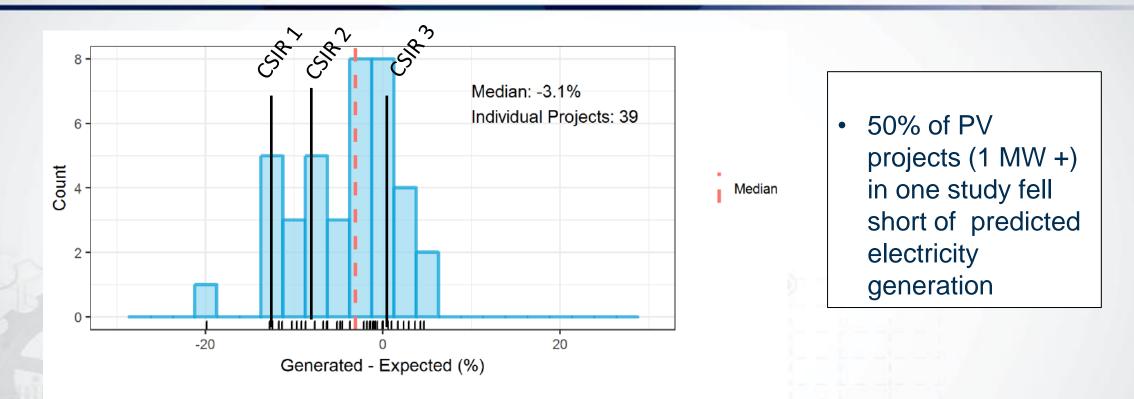


Figure ES-1 Project-average validation results, adjusted for interannual irradiance variability

WHY?

Source: Solar Risk Assessment: 2019 Quantitative Insights from the Industry Experts

PV generators underperform for a variety of reasons

Problems

- 1. Predictions were too optimistic
 - Honest mistakes a)
 - Weather file accuracy b)
 - Over-selling to win a bid C)
 - Procurement process d)
- 2. Component degradation
 - Module degradation a)
 - Quality of manufacturing b)
 - System degradation C)
- 3. Operations and Maintenance
 - Soiling a)
 - Tracker operations b)
 - Recoverable losses C)
 - Construction snags d)



Grid availability and load-shedding



- Resource assessment and prefeasibility studies to set realistic

Solutions

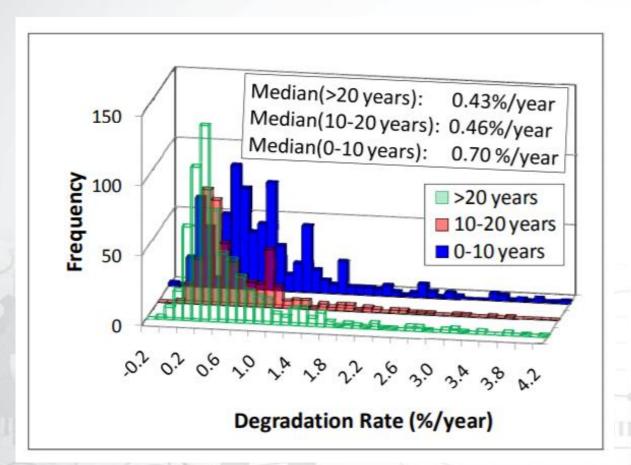
PV procurement guideline

expectations for tenders

- Accelerated stress tests to rule out high degradation risks - Defect detection in EL images
- to rule out poor quality
- Performance monitoring and fault detection

Reference: Solar Risk Assessment: 2019 Quantitative Insights from the Industry Experts

Module/system degradation Long right tail in degradation rates



- Compilation of degradation rates reported in the literature
- Many systems report degradation rates in excess of 1% per year
- The distribution for newer systems shows higher rates of degradation (blue)

Source: Photovoltaic Degradation Rates — An Analytical Review (2012)

Financial impact High degradation rates erodes NPV

DC degradation (%/year)	LCOE real (R/kWh)	LCOE Relative to best case	NPV (million Rand)	Payback period (years)
0.5	90.5	na	17.5	6.3
1.0	95.0	1.05	15.8	6.4
1.5	99.7	1.10	14.2	6.5
2.0	104.5	1.15	12.6	6.6
2.5	109.4	1.21	11.2	6.7
3.0	114.5	1.27	9.9	6.8

1. Financial model for CSIR 558 kWp single axis tracker system

- 2. LCOE increases by roughly 5% for every 0.5% increase in degradation
- 3. NPV decreases by nearly 10% per year
- 4. We want to protect against high degradation rates in the tail

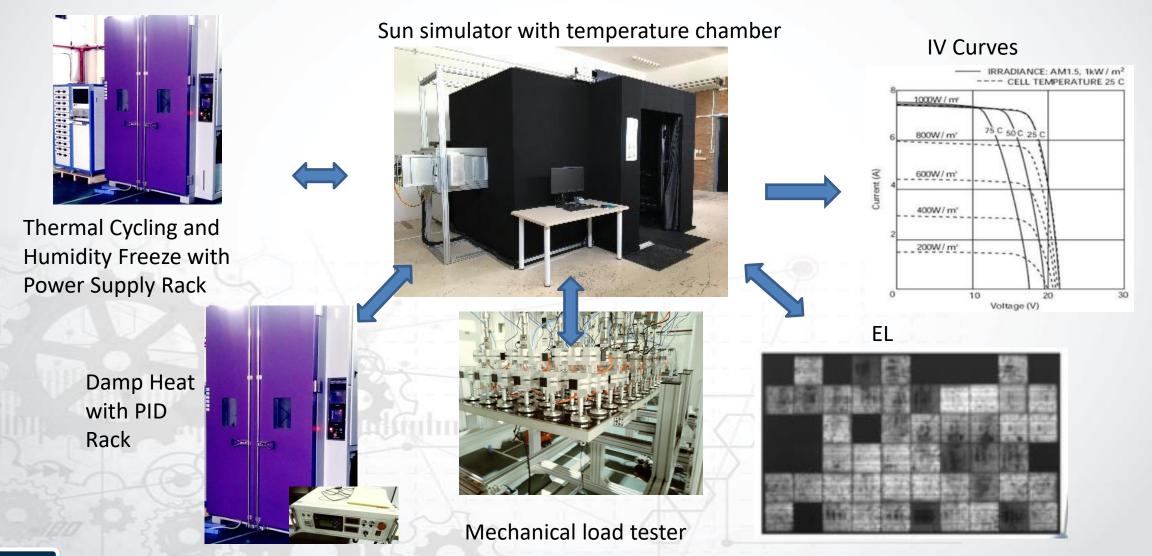
Module/system degradation Trouble in South Africa

"Photovoltaic module manufacturers deliver modules exceeding contracted performance by 2–3% when batch testing is announced." - IRENA

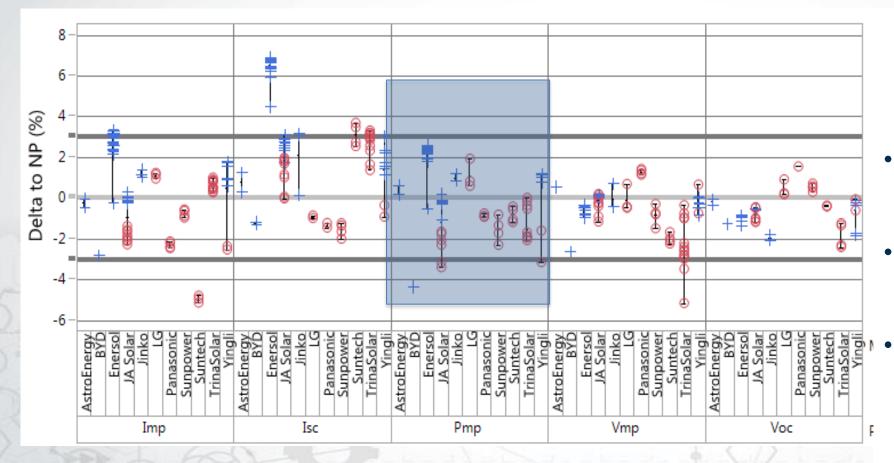
- 2 of 3 PV plants at the CSIR did not meet the guaranteed performance ratio at the end of the three-year O&M period
- Areas of concern include glass cracks, soiling, transposition model, tracker issues, monitoring systems, etc.
- Mulilo Sonnedix Prieska solar farm (ZAR 1.3 billion) may have issues with module backsheets cracking and delaminating
- We need to put the suppliers and contractors on notice that South Africa is paying attention

Source: IRENA, BOOSTING SOLAR PV MARKETS: THE ROLE OF QUALITY INFRASTRUCTURE

Accelerated stress testing – CSIR testing lab ready to support investments in PV



Initial characterization – Delta to Nameplate



Technology		
	Mono	
┝	Multi	

Delta to nameplate is generally within the +/-3% range

VERSAR

- Measurement uncertainty for Pmp is +/- 2.6%
- 2% below nameplate rating translates to large financial losses over PV plant lifetime

Initial characterization - electroluminescence

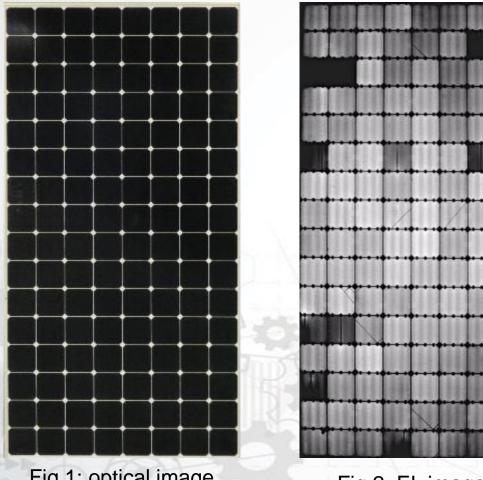
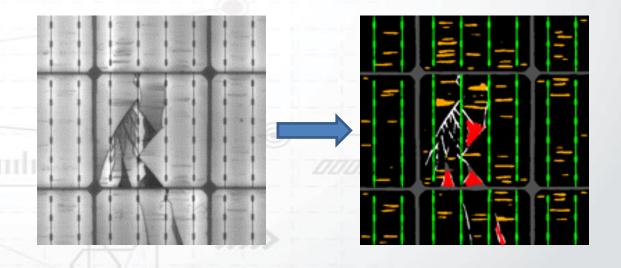


Fig 1: optical image SunPower-Mono

Fig 2: EL image SunPower-Mono

- 1. 'X-ray vision' for PV modules
- 2. EL identifies cracks and dead cells that can impact long-term performance
- 3. We are developing a machine learning model for defect classification and quantification in EL images



Initial characterization – Wet Leakage failures Wet leakage safety test failure impacted 50% of plant

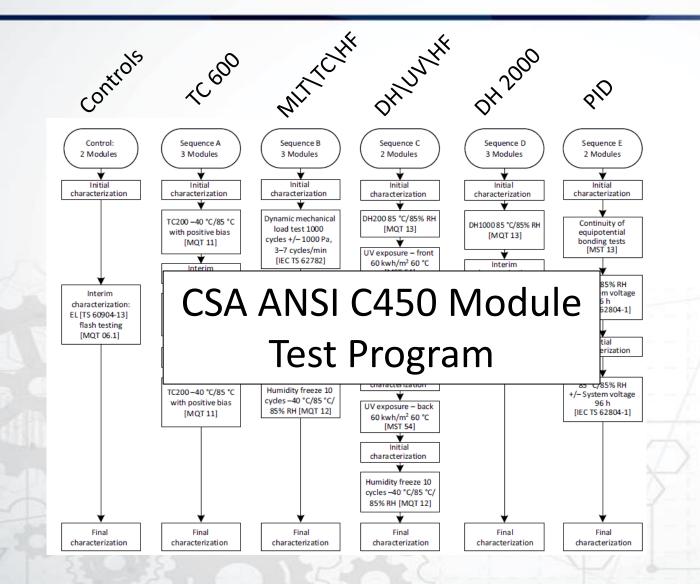
- Batch testing for the CSIR 1 MW rooftop project during preconstruction
- 50% failed the wet leakage test out of the box, pre-stress

Gaps in silicone sealant lead to wet leakage failure around this 'vented' junction box



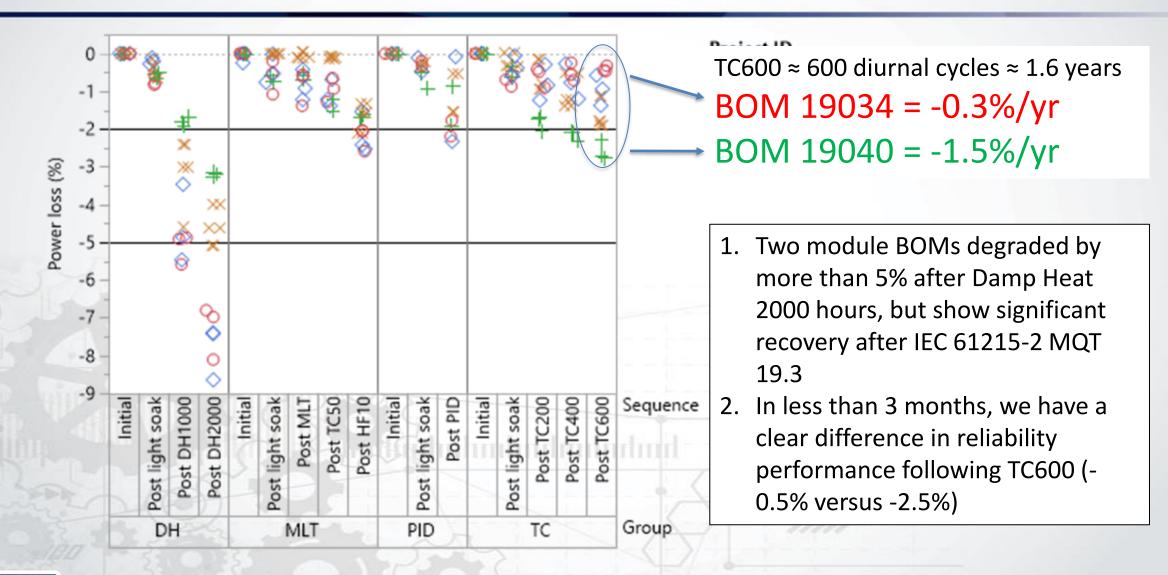


Accelerated stress testing – Global standards tested on local PV modules

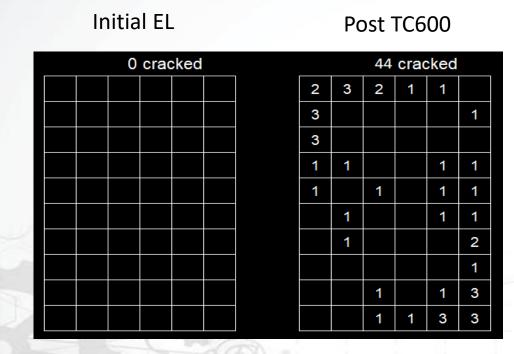


- 5 separate legs designed to provoke field failures
- Initial test results available in one week, while the full sequence requires 3-4 months
- Performance and safety tests are used to assess degradation that correlate to realworld performance

Final characterization Electrical performance versus environmental stress

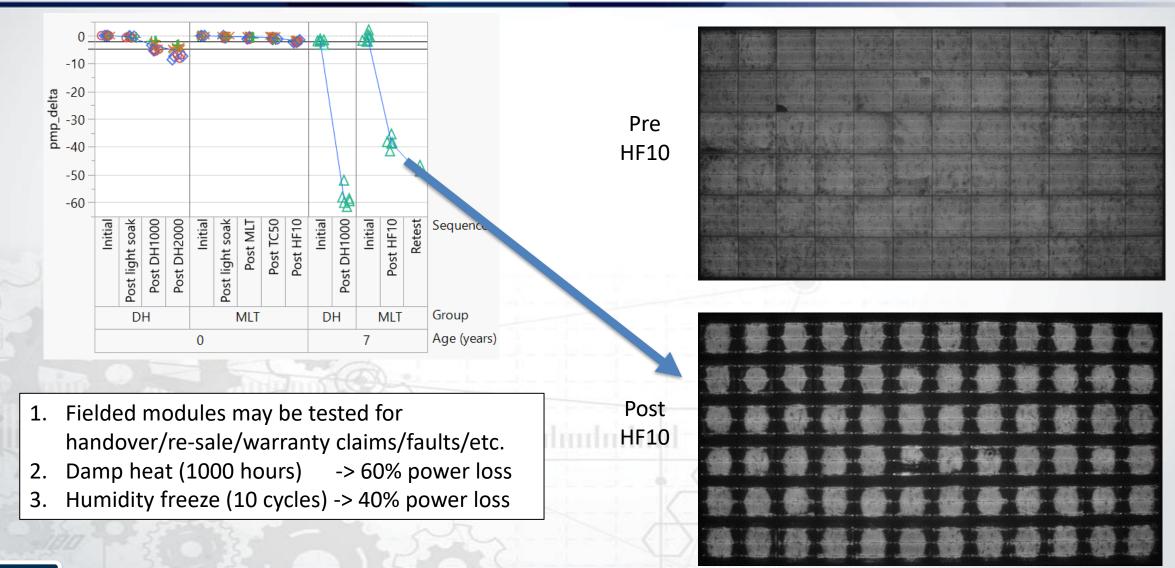


Final characterization – EL measurements TC600 stress induced unusual pattern in cracked cells



- One BOM showed excessive cracking post TC600
 - 44 cracked cells on three modules post TC600
 - Micro cracks can lead to excessive power loss over time
 - Framing issue?

Accelerated stress testing Pre-construction testing versus fielded modules



Summary

- 1. PV plant performance depends on module quality and reliability
- 2. PV module Quality and reliability testing can lead to higher lifetime performance when the testing is linked to contracts
- Accelerated stress tests provide valuable information for decision support regarding the future performance of new and fielded modules